

# Avanade Grant Making Solution

Comprehensive solution for Grantmakers to track grants over their entire lifecycle leveraging the Dynamics 365 Nonprofit Accelerator and Common Data Model for Nonprofits



**Grantmaking programs are often complicated to manage because even relatively small programs can involve tracking many applications, reviewers, requirements and payments. Avanade's Grant Making solution can help by saving Grantmakers time, making their processes effective and transparent, and even transforming the way they do business.**

Grantmaking program management is difficult. Every grant requires a myriad of administrative tasks that require planning, scheduling, executing, monitoring and reporting. Additionally, each individual grant needs to relate back to the Grantmakers mission, objectives, programs and activities. Avanade's Grant Making Solution can help by handling internal tracking of constituent information, relationship management, grant portfolio and workflow management, grantee online applications, application reviews and dockets, communications, grant requirement management, outcome evaluation, payments, budgeting, and dashboards.

Key features include:

- Support for both an initial Letter of Inquiry and a more detailed application including automated conversion processes from LOI to Request and Request to Award.
- Request portfolio management with stage workflow configurable by program.
- Configurable approval process that can be enabled on multiple entities.
- Requirement Scheduler for auto-generating progress reports, site visits, and final reports including the ability to setup templates that can be applied to all grants and linking payments to specific grantee requirements.
- Payment Scheduler for splitting payments into multiple payments, linking all contributing programs, budget management, and auto-generation of payments.
- Grantor Application and Report Designers allowing flexibility for multiple sections, templating, question branching, and character/word counts.
- A user-friendly, intuitive grantee portal experience for submitting LOIs, requests, tracking request status and due dates for grant requirements, award outcome tracking, searching for new grant opportunities, and of course payment tracking.
- Simplified application review interface with request responses on the left panel and the reviewer scoring and comments on the right panel.

The Avanade Grant Making solution will allow for improved coordination between grants managers and the finance team by facilitating the exchange of payment data and tracking payment commitments against grantee requirements and budgets. At the same time, budgeting features let you define the amount of money you plan to devote to each grant program, track by both program and subprogram, split grants between programs, and then generate reports to compare these budget amounts to the actual amount spent.

## User-friendly grantee portal experience

There has been a growing emphasis on measuring grant outcomes in order to quantify impact and to evaluate that outcome to improve programmatic decision making. To that effect, our solution enables Grantmakers to identify standard outcomes that can be integrated into applications and progress reports. Ultimately, this will enable improved alignment between program managers and leadership by providing dashboards and reporting that monitors progress toward goals and program health.

## Measure impact for more strategic decisions

When building this solution, we emphasized the user experience and ease of use. Thus, the functionality should be relatively easy to learn and to remember for casual users while retaining the ability for advanced users to accomplish complex tasks. For instance, fields and functions are intuitively named and easy to find. Since the solution leverages the Dynamics 365 Nonprofit Accelerator and Common Data Model for Nonprofits, its based-on entities and attributes that Grantmakers commonly leverage for Grant management. We want to make sure that a grant administrator can perform common tasks quickly and efficiently.

To learn more about the Avanade Grant Making solution, contact us at [www.avanade.com/en/technologies/microsoft-dynamics-365](http://www.avanade.com/en/technologies/microsoft-dynamics-365)

## Key Benefits

- Comprehensive end to end grant management over the entire grant lifecycle
- Save time by making processes effective and transparent
- Comfort in knowing that the solution leverages the Dynamics 365 Nonprofit Accelerator and CDM enabling interoperability
- User-friendly, intuitive grantee portal experience to make your grantees request submission easier
- Requirement Scheduler and Payment Scheduling Wizard saving time for your internal staff
- Measure and evaluate impact for more strategic decision making with outcome management