

**CONNECT
THE DOTS.**

THE CONNECTED RETAIL EXPERIENCE

**Empowering
Employees,
Reinventing
Customer
Interactions**

Retail will change more over the next five years than the last 50 years.

Source: Operating Seamlessly: Integrating Operations to Deliver the Non-Stop Customer Experience, Accenture, 2013

SOCIAL SHARING

DIGITALLY CONNECTED CONSUMER **DIGITAL BUSINESS**

NON-STOP CUSTOMER BUYING JOURNEY **FOCUS ON CUSTOMER EXPERIENCE**

BIG DATA **EMPOWERED EMPLOYEES** **SEAMLESS CHANNELS** CUSTOMER INTIMACY

GREATER COMPETITION **REAL-TIME OFFERINGS**

PRICING FLEXIBILITY **MOBILE PROLIFERATION** **ELASTIC SUPPLY CHAIN**

WEBROOMING **DEEPER PERSONALIZATION** **24x7 SHOPPING**


STORE AS A DELIVERY HUB **OMNICHANNEL** CUSTOMER-CENTRIC MERCHANDISING

Your customers are changing how they make purchases – their shopping journey is very dynamic, connecting with your business through a variety of channels, from online to mobile to store to social in the blink of an eye.

Millennials are 1.5X more likely than other generations to increase the frequency of their mobile purchases going forward.

Source: Accenture Seamless Retail Consumer Survey, Accenture, November 2012.





To support their non-stop and dynamic buying journeys, your customers want your sales channels to properly respond – whenever and wherever they want to buy.

The #1 way retailers can improve the shopping journey is by properly integrating their sales channels.

Source: Accenture Seamless Retail Consumer Survey, Accenture, November 2012.

While using multiple channels to shop is important to your customers, they still place high value on your physical stores as a place to connect with your brand and complete purchases.

89% of consumers say the store is the easiest channel to complete a purchase.

Source: Accenture Seamless Retail Consumer Survey, Accenture, November 2012.



60% of consumers will pay more for a better customer experience.

Source: New Holiday Study Finds Consumers Willing to Pay More for a Positive Customer Experience, SDL (LSE: SDL), November 2013

Today, value for your customers is not defined by price alone... Value is generated by their customer experience across the entire shopping journey.

Receiving greater value is so important to your customers that they are willing to share personal information to get it.

73% of consumers prefer to do business with retailers who use personal information to make their shopping experience more relevant.

Source: Today's Shopper Preferences: Channels, Social Media, Privacy, and the Personalized Experience, Accenture Interactive, 2012.

47% of shoppers reported better experiences when store associates consulted technology tools, like tablets, for real-time product information.

Source: Nearly 50% Of Consumers Believe They Are More Informed Than Store Associates, Retail TouchPoints, January 2013

For your customers, technology is playing a more important role in enhancing their experience and creating value.

What your customers are really looking for is a connected retail experience:

Consistent Engagement creating an easy, brand-consistent shopping experience regardless of channel

Seamless Shopping delivering an end-to-end shopping experience that feels connected and seamless across channels

Personalized Attention providing personalized offers, promotions, and service across channels

Memorable Interactions enriching the overall customer experience before, during, and after a sale.



Simply, delivering a connected retail experience greatly impacts brand advocacy and loyalty – big influencers of your success.

The average customer mentions brands 9 times a week with family, friends and co-workers. Brand loyalty directly contributes to 38% of profit margin.

Source: Business2Community; 15 Social Media Statistics That Every Business Needs to Know, Erin Richards-Kunkel, February 26, 2013

Source: Customer Relationship Management: Marketing Mastery Matters, Accenture, 2007

AVANADE HELPS RETAILERS REDESIGN HOW THEY WORK TO DELIVER A CONNECTED RETAIL EXPERIENCE.

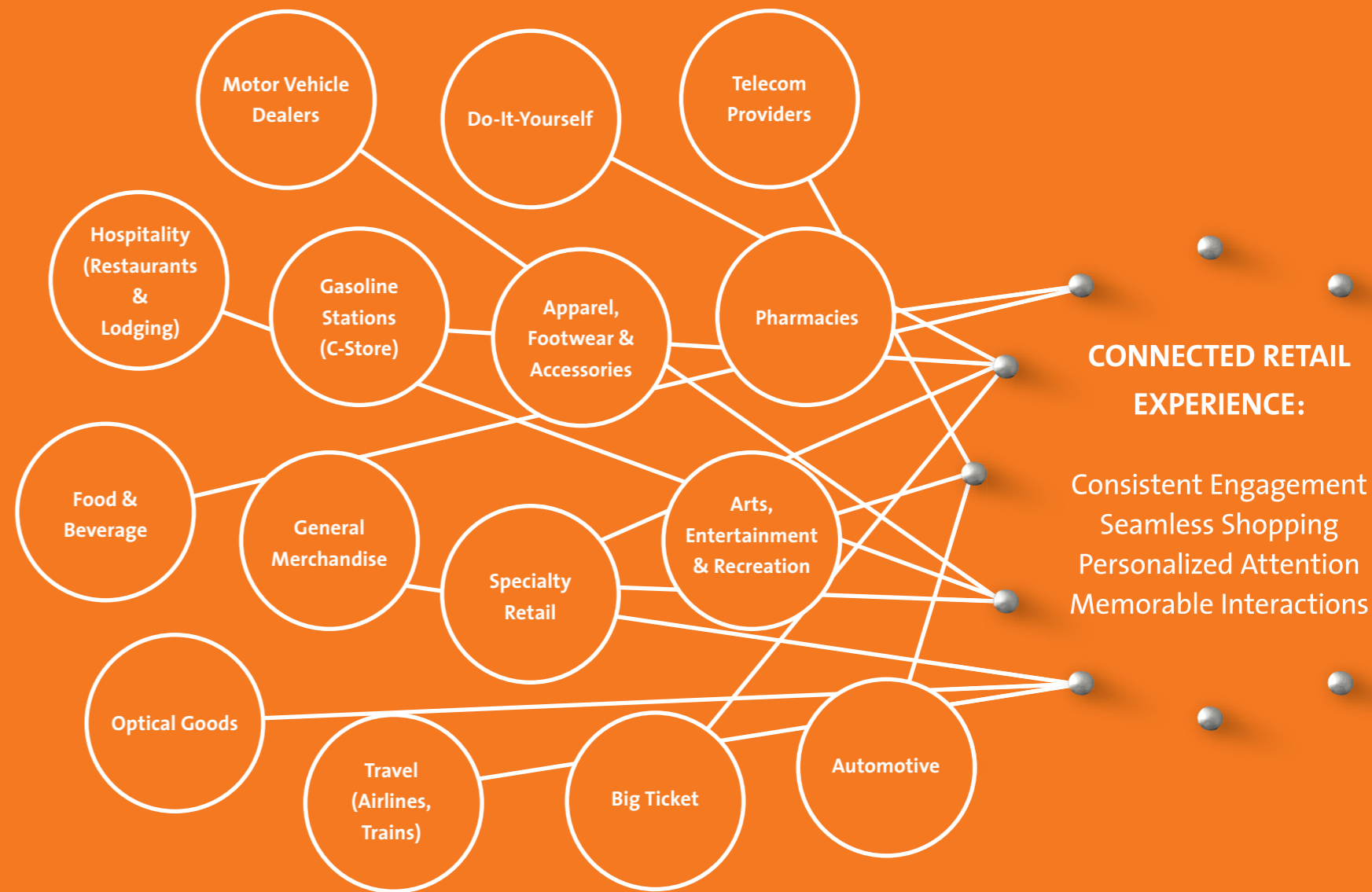
Leveraging Microsoft
Technology & Accenture
Insight

**We provide innovative
retail solutions rooted in
leading retail practices.**

We create
new and truly
differentiating
ways for you to
enrich and elevate
the customer
experience.

*We focus on empowering
your employees...*

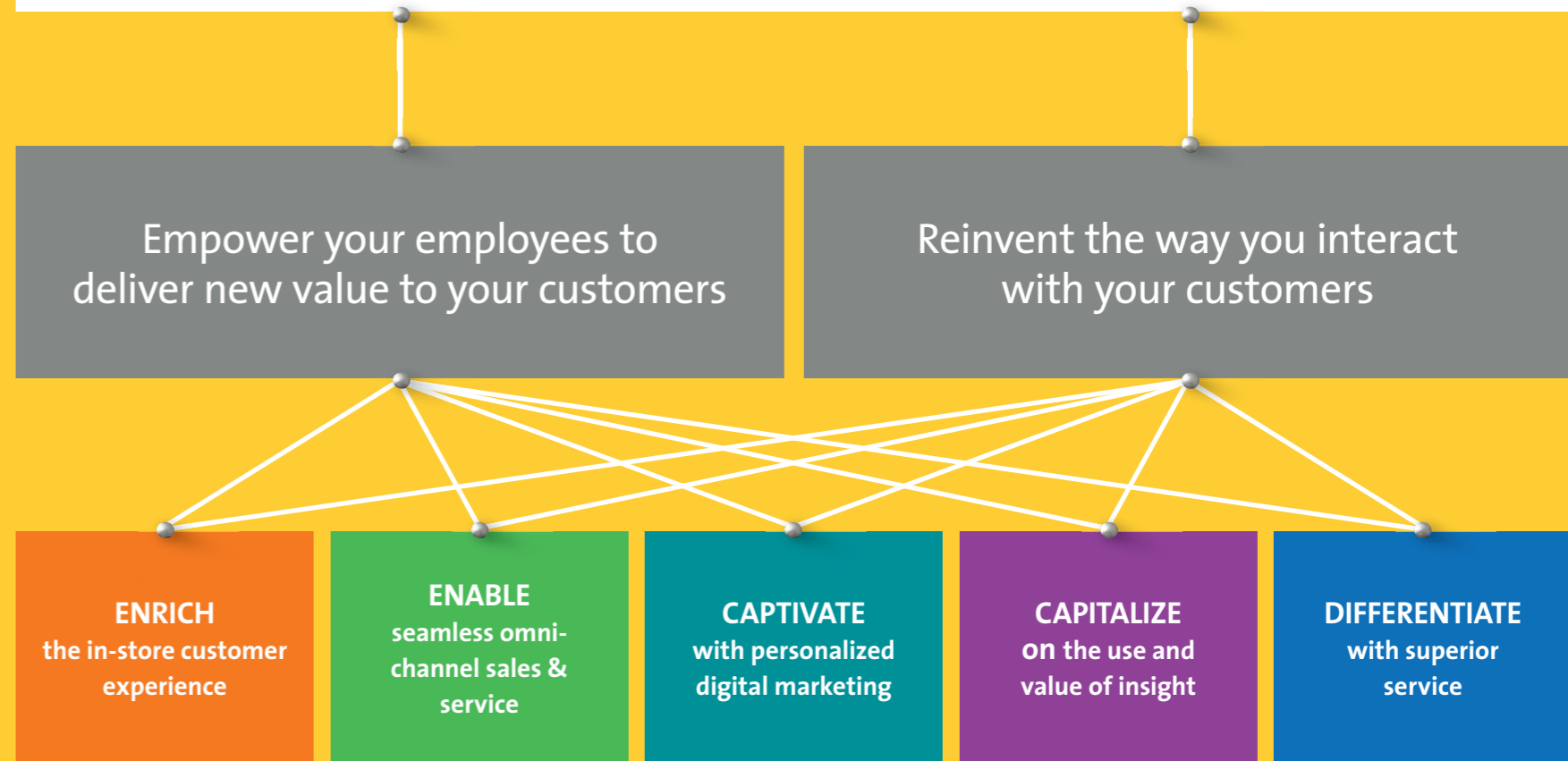
*...to reinvent how you interact
with your customers*



Avanade leverages a unique partnership with Accenture and Microsoft to help retailers deliver a connected retail experience



We can help you deliver a connected retail experience by addressing five key business imperatives with our retail solutions:



ENRICH

THE IN-STORE CUSTOMER EXPERIENCE

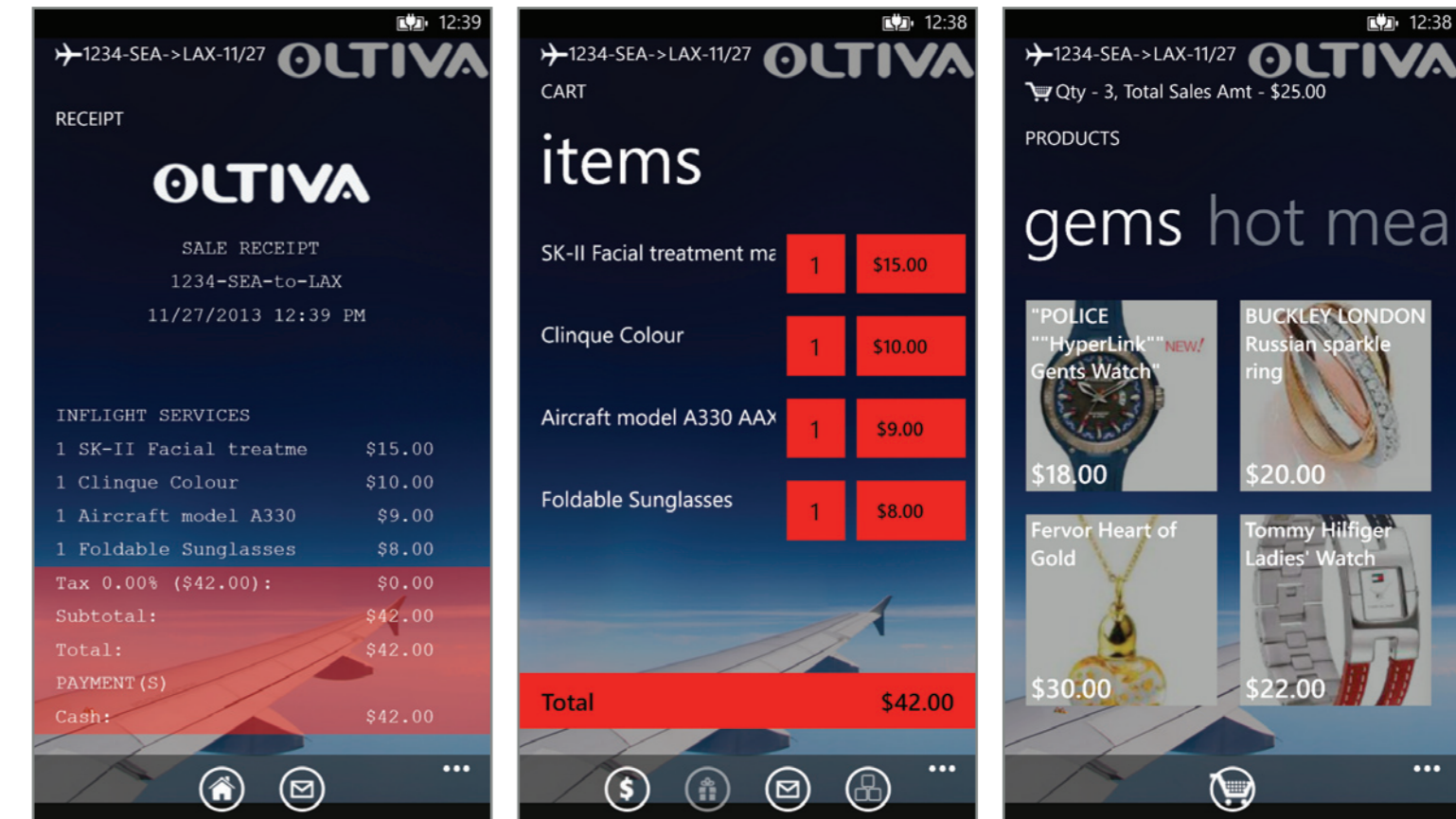
Avanade applies innovative mobile, digital, and interactive technology connected with robust retail back-office capabilities to not only make your stores relevant, engaging, and personalized, but also to empower your store associates to make your stores a point of differentiation in your customers' minds.

Customer Spotlight

We helped one of the world's largest airlines deploy a retail point-of-sale and service solution, complete with advanced retail back-office capabilities for merchandising and inventory management.

This helped the airline enrich how it engages with customers in-flight, as well as turn its planes into stores to generate new revenue streams.

Avanade Innovation: Mobile Point of Sale and Service



Mobile point-of-sale configured for easy and fast ordering and payment in-flight.

ENABLE

SEAMLESS OMNI-CHANNEL SALES AND SERVICE

Avanade can help you realize the operational excellence needed to profitably deliver an omni-channel experience that deepens customer relationships. Our retail management technology and leading industry practices help you redesign and integrate your front- and back-office processes to ensure the right products are provided at the right channel at the right price.

Customer Spotlight

We helped one of the world's largest retailers accelerate its omni-channel goals by deploying a multi-channel order fulfillment solution.

We integrated online ordering with in-store inventory and order management to enable customers to select in-store pick-up for online orders in over 3,000 stores.

Avanade Innovation: Assisted Selling

The screenshot shows a mobile application interface for 'Oltiva Retail'. At the top, it says 'Oltiva Retail' and 'Customer Information'. In the top right corner, there is a profile for 'Jeremy Mills Sales Associate' with a small photo. The main subject is 'Maria Smith', with a photo of her. To the right of her photo, her details are listed: '30 years, Single Female, IT Professional, Lives in affluent section of Seattle.' Below this, her contact information is shown: 'maria.smith@outlook.com, 206-341-1111, Seattle, WA 98109'. There is a blue button labeled 'Return Customer'. Below the photo, there is a blue box with a calendar icon and the text 'Appointment Dec. 6, 2013 4:04 PM' and a 'Now' button. To the right of the customer details, there are three tabs: 'Info', 'History', and 'Wishlist'. The 'History' tab is active, showing a list of transactions: 'Dec. 24th, 2012 16:15 pm: Appointment With Oltiva Sales Expert. Purchased Bluetooth Headset from Oltiva Retail, Seattle.', 'Oct. 10th, 2012 10:15 pm: Visited Oltiva's Website. Added various items to the Wishlist. Sent a question to the technical support about her Oltiva app.', and 'Nov. 18th, 2011 11:15 pm: Visited Oltiva's Website. Purchased HTC HD7.'. At the bottom right, there is a 'Feedback' section with a thumbs-up icon and the text: 'The sales representative was very nice, he knew what I was looking for in a new smartphone...'

Assisted selling with omni-channel integration providing a complete history of customer transactions to stores associates.

CAPTIVATE

WITH PERSONALIZED DIGITAL MARKETING

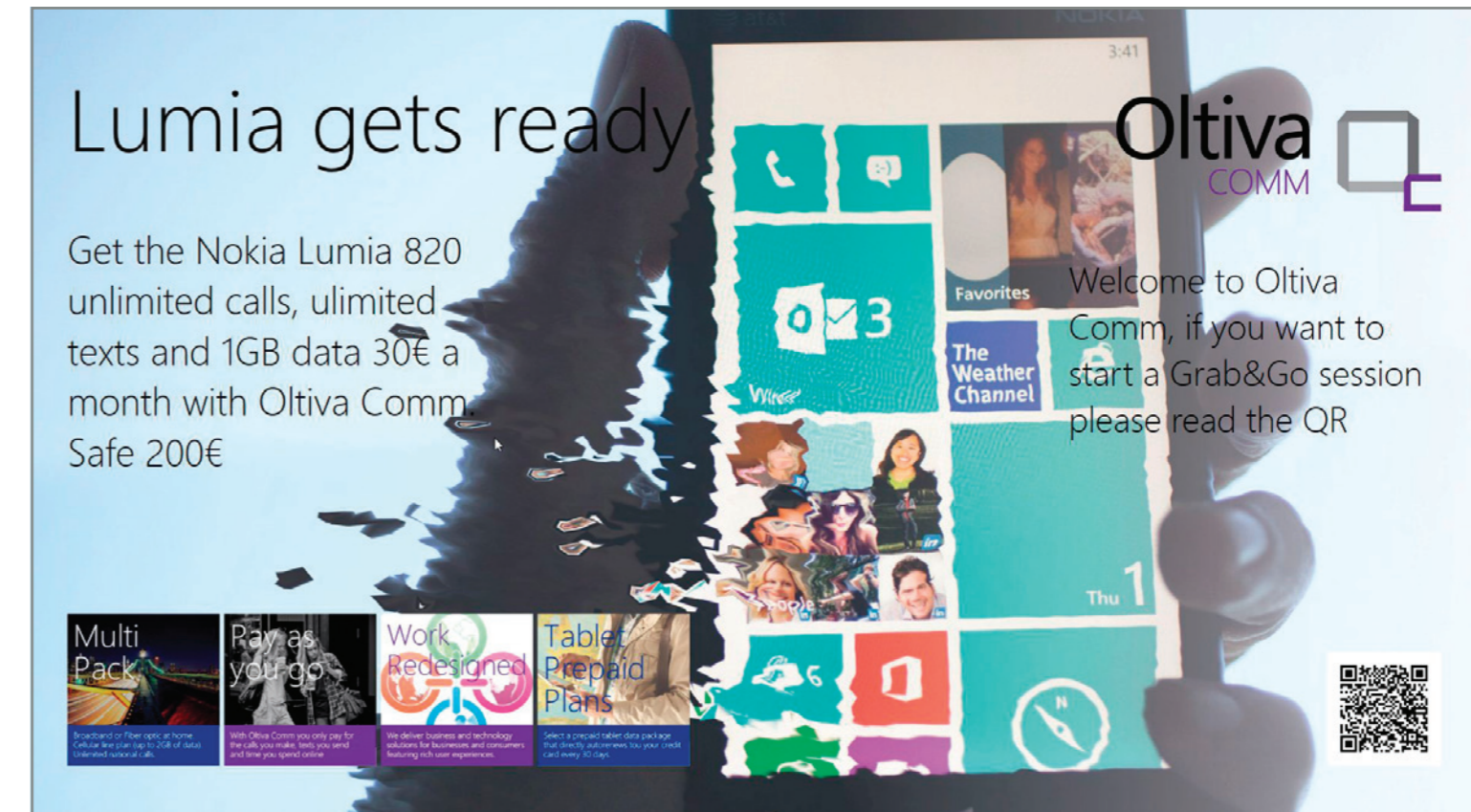
Avanade applies innovate digital marketing technology, from personalized multi-channel marketing to interactive digital displays and mobile marketing. These are designed to captivate your customers through new and engaging interactions that attract, educate, delight and ultimately convert interactions to sales -- across all of your digital channels.

Customer Spotlight

We helped a Scandinavian fashion retailer bring window shopping to life by delivering one of the first-ever interactive shoppable windows, complementing this retailer's multi-channel marketing strategy and offering a new and modern way to interact with its customers.

The solution enhanced sales by enabling customers to walk up to the window display and view the entire product catalog and make a purchase via their mobile phone without entering the store – perfect for captivating customers when the store is closed.

Avanade Innovation: Grab & Go Mobile Digital Marketing Solution



Grab and go allowing customer to download product information from a display to smartphone while in a store.

CAPITALIZE

ON THE USE AND VALUE OF INSIGHT

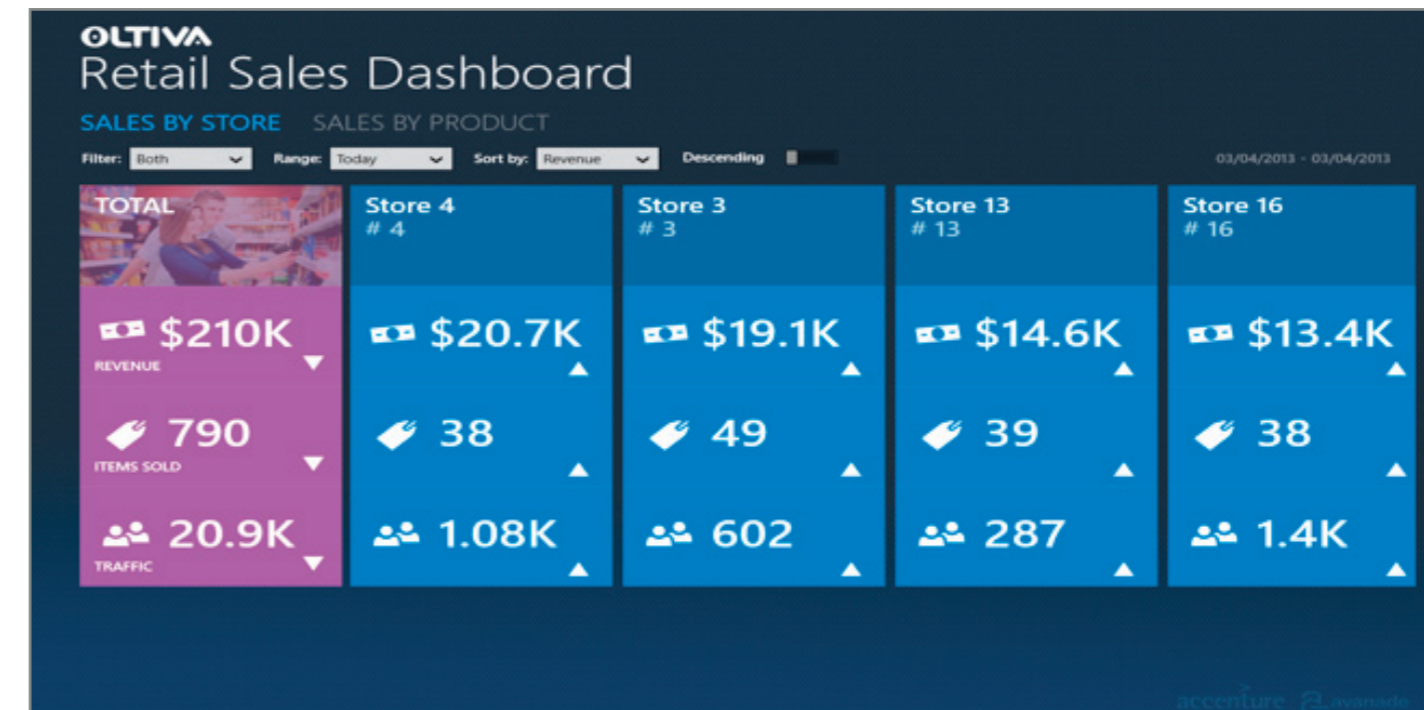
Avanade can help you apply sophisticated business analysis that turns data into actionable insight. We help you create business and customer insight from data gathered across your sales channels and business operations, and then apply this insight to drive personalization that enhances the customer experience and the operational changes that drive greater profitability.

Customer Spotlight

We helped a leading European retailer redesign its business intelligence layer to provide better customer and business insight via one information platform across the entire enterprise.

This retailer now benefits from increased insight and control over decisions with the ability of advanced analysis down to a very detailed level, based on up-to-date point-of-sale and other sales and operational data.

Avanade Innovation: Retail Dashboard



Mobile-enabled Retail dashboard providing fast information to retail store manager to make adjustments to improve the customer experience.

DIFFERENTIATE

WITH SUPERIOR SERVICE

Avanade can help you redesign your customer service and store operations processes through knowledge-rich and collaborative business processes. These enable quicker and more accurate problem-solving, ultimately helping to improve the customer experience. Our approach empowers your employees to realize the best results possible through anywhere, anytime access to knowledge, which is needed to expertly handle any customer inquiry or business problem.

Customer Spotlight

We helped a Japanese retailer redesign its in-store work processes to enable employees to spend more time supporting customers.

Through new knowledge and collaboration tools, store employees gain immediate access to customer, product, pricing, and inventory information as well as easier information exchange with headquarters to enable more accurate, efficient, and personalized interactions with customers.

Avanade Innovation: LiveChat Agent with CRM Integration

The screenshot displays the Avanade LiveChat interface. On the left, a chat window shows a conversation between Sam (Sales Representative) and Megan Parker. The chat history includes: Megan Parker (5:01 PM) saying "Hi,"; Sam (5:02 PM) responding "Hi Megan, Welcome to OLTIVA RETAIL. How may we assist you?"; Megan Parker (5:04 PM) stating "I just received a jacket I purchased and the sleeves are too long. I understand you offer free alterations?"; Sam (5:08 PM) replying "Yes, we do! I would be happy to schedule an appointment for you with one of our alterations specialists. Can you please share your location? Highland store on 18th Nov 11:00 AM, Will be fine for appointment?"; and Megan Parker (5:14 PM) replying "Yes, Please go ahead." Below the chat is a text input field and a "Send" button.

In the center, a map of Seattle is displayed with a search bar at the top containing "Seattle". A "Show near by Oltiva Stores" button is located below the map.

On the right, there are two panels. The top panel, titled "OLTIVA RETAIL HIGHLAND", lists two agents: Jesse Royal Carmichael (Current turnaround time: XXXX) and Dave Lizewski (Current turnaround time: XXXX). The bottom panel, also titled "OLTIVA RETAIL HIGHLAND", shows a calendar for "18th NOVEMBER, 2013". The calendar grid highlights the 18th of November. Below the calendar, a summary box shows the date and time "18 November" and "18/11/2013 11:00 AM - 11:30 AM". It lists the customer "Megan Parker" and the service "Tropic Military Silk Blazer (1 item) sleeves alteration" with an "Estimated Time: 30 min". A "Propose Appointment" button is located at the bottom right of this summary box.

Live agent chat with store scheduling integration enabling real-time scheduling of in-store appointments.

Avanade solution portfolio for Connected Retail



Avanade can help you realize a Connected Retail Experience that gives your customers what they want!



Our commitment to you

Focus on the user experience

Our solutions are proven to provide simple yet compelling user experiences that will delight customers and enhance your employees' performance.

We adapted our mobile point-of-sale solution to provide an easy-to-use and effective solution for use in-flight for an airline.

Insight-driven solutions

We leverage Accenture's decades of retail experience and insight to provide you with the best possible solution to differentiate your business in the market.

Our retail management implementation program is based on leading retail practices gathered by Accenture.

Global delivery

With over 20,000 professionals in more than 20 countries, holding the most Microsoft certifications of any company, we have breadth and depth to deliver you a successful solution.

We have delivered retail solutions from the US to Sweden, from Japan to South Africa.

Commitment to innovation

We strive to find and offer the latest innovations that will create real results for your business.

We delivered a shoppable window solution that helped a fashion retailer increase sales.

Together with our partners, Accenture and Microsoft, we have developed Avanade Connected Retail -- a portfolio of retail marketing, sales, and service solutions built on Microsoft technology and Accenture industry insight and leading practices. Our retail solutions connect your customers and employees with the information and business processes that support a dynamic and omni-channel customer shopping journey -- one that brings the consistent engagement, seamless shopping, personalized attention, and memorable interactions your customers desire.

We help you deliver that Connected Retail Experience.

Our flexible approach allows you to apply the solutions and capabilities you need to redesign how you work – empowering your employees to reinvent how you interact with your customers.





We're in a thought leadership frame of mind!



About Avande

Avande provides business technology solutions and managed services that connect insight, innovation and expertise in Microsoft® technologies to help customers realize results. Avande, which is majority owned by Accenture, was founded in 2000 by Accenture LLP and Microsoft Corporation and has 20,000 professionals in more than 20 countries. Additional information can be found at www.avande.com.

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